Altmar-Parish-Williamstown Central School

----------ϖ----------

639 County Route 22, P.O. Box 97
Parish, NY 13131
(315) 625-5257 - Fax (315) 625-7952

MEMO

This is a list of companies to which the Altmar-Parish-Williamstown Central School District participates for Tax Sheltered Annuity (403b) monies.

American Fund/Capital Guardian
Ameriprise Financial Services, Inc.
Cadaret Grant and Company, Inc.
AXA Equitable Life Insurance Co
VanGuard Fiduciary Trust Co.
Voya Financial
Legend Employee Benefit
Oppenheimer Funds
Metropolitan Life Insurance Company

If you wish to start a TSA or amend your present TSA, it is recommended that you work with your agent representing the company first. Once you have completed a SRA (Salary Reduction Agreement) with your agent, submit the completed paperwork with OMNI Group.

Once OMNI Group has received your paperwork, and verification has been established, OMNI Group will notify APW with the proper changes to be made on your behalf.

A complete listing of vendors and SRA (Salary Reduction Agreement) can be found on OMNI's website at www.omni403b.com

If you should have any questions, please contact the Business Office.

Thank you.